



**Plan 2 or Plan 3 Member Decision Financial Illustration  
Alternate Distribution**

## Assumptions

Personal Information			
Birth Date:		Beneficiary's Date of Birth:	N/A
Annual Salary:		Employment Status:	Full Time
Plan 2 Account Balance as of :		Service Credit Years as of :	

Your Working Career			
Separation Date:		Retirement Date:	
Annual Salary Increase:	0%		

Your Contributions			
Plan 2:	0%	Plan 3:	

Your Plan 3 Investments			
Pre-Retirement Investment Rate of Return:	0%	Post-Retirement Investment Rate of Return:	0%

Your Retirement			
Defined Benefit Option:		COLA:	0%
Distribution Option:		:	

# Results

Results			
Your Life Expectancy:	years	Joint Life Expectancy:	years
Average Annual Salary:		Service Credit Years:	years

Comparison Explanation				
	Plan 2	Plan 3		
		DB	DC*	Total
Your Estimated Monthly Benefits at Benefit Start Age				

## Comparison Chart



### Notes:

\* Note: Plan 3 distribution is based on an account balance of when distribution begins.

This calculator is provided for educational purposes only and does not serve, either directly or indirectly, as legal, financial, or tax advice. You should always consult with your financial planner, attorney and/or tax advisor as needed.

Results and analyses are based exclusively on information provided by you and no assumptions are made as to your particular situation. Projection is hypothetical in nature and not predicated on or guaranteed. All investments carry a degree of risk and past performance is not a guarantee of future results. Asset allocation and diversification do not ensure a profit and do not protect against loss in declining markets. You should discuss rolling money from one account to another with your financial advisor/planner considering any potential fees and/or limitation of investment options.